

WARD PETROLEUM - STACK OPPORTUNITY

Virtual Data Room
Opens
May 5, 2016

Effective Date
May 1, 2016

Bid Due Date
June 6, 2016

STACK Operated & Non-Op Working Interest Sale

Ward Petroleum Corporation, et al, ("Company") is selling certain operated & non-operated working interest in properties located in Kingfisher & Logan Counties, OK. Pinnacle Energy Properties ("Pinnacle") is the exclusive engineering and marketing advisor for this transaction. **A signed confidentiality agreement is required before receiving the data package.** The Company and Pinnacle reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.



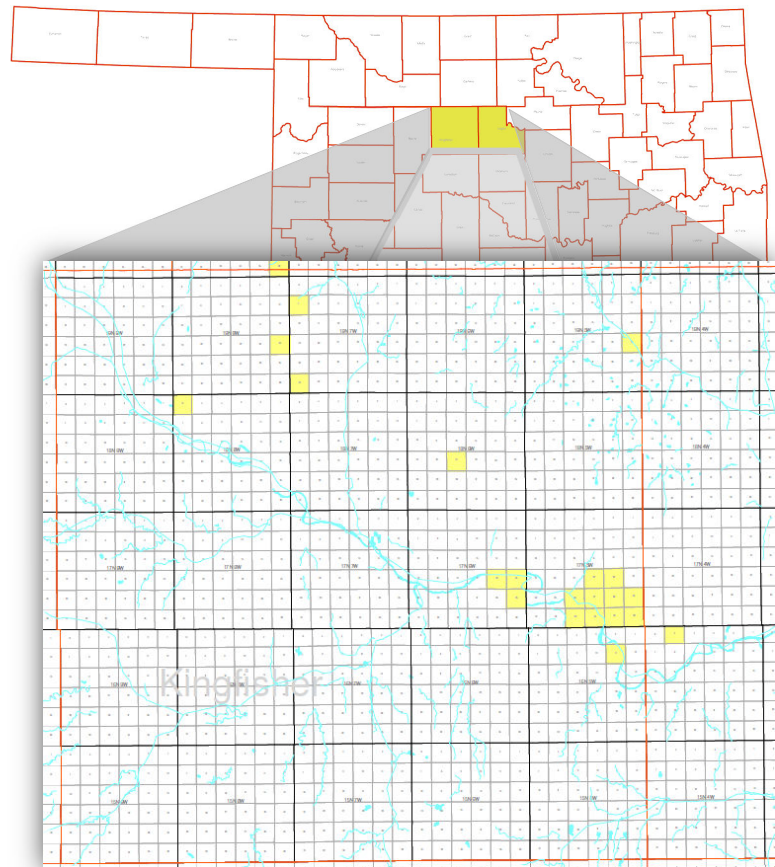
WARD PETROLEUM

"STACK" Opportunity

- Seller: Ward Petroleum Corp., et al
 - Corwin/Bison Areas
- 24 Oklahoma Producing Properties
- Kingfisher & Logan Counties
- 3 Operated, 21 Non-Op
 - 21 HZ, 3 Vert Wells
- 1,015 Net Acres, 78% HBP
- OSAGE, MERAMEC, HUNTON, OSWEGO, WOODFORD Upside Potential
- Avg Net Prod: ~85 BOEPD
- Projected May 2016 Net Cash Flow: ~\$55,000
 - May 1, 2016 NYMEX Strip Pricing
- Bids due June 6, 2016

Buyers may pre-register for the Virtual Data Room pending execution of the Confidentiality Agreement. Look for the Ward Petroleum package on our website for more details and VDR registration link.

Kingfisher & Logan Counties, OK



To view our Virtual Data Room, visit:

➔ www.pinnacleenergy.com ⬅

Locate the "Oil & Gas Marketing" page and choose "Assets for Sale"
An executed Confidentiality Agreement will be required by all interested parties prior to full data room access.

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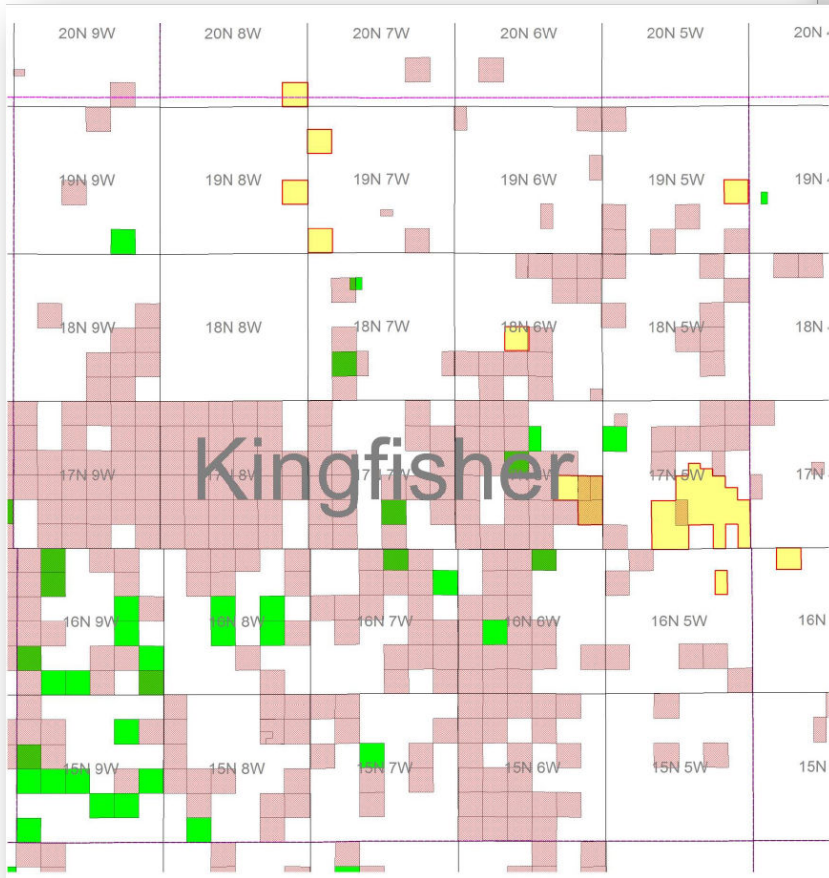





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Industry Filings Last Year
To 5/1/2016



-  - Increased Density 1 year to 5/2016
-  - Poolings 1 year to 5/2016
-  - WARD Gross Leasehold

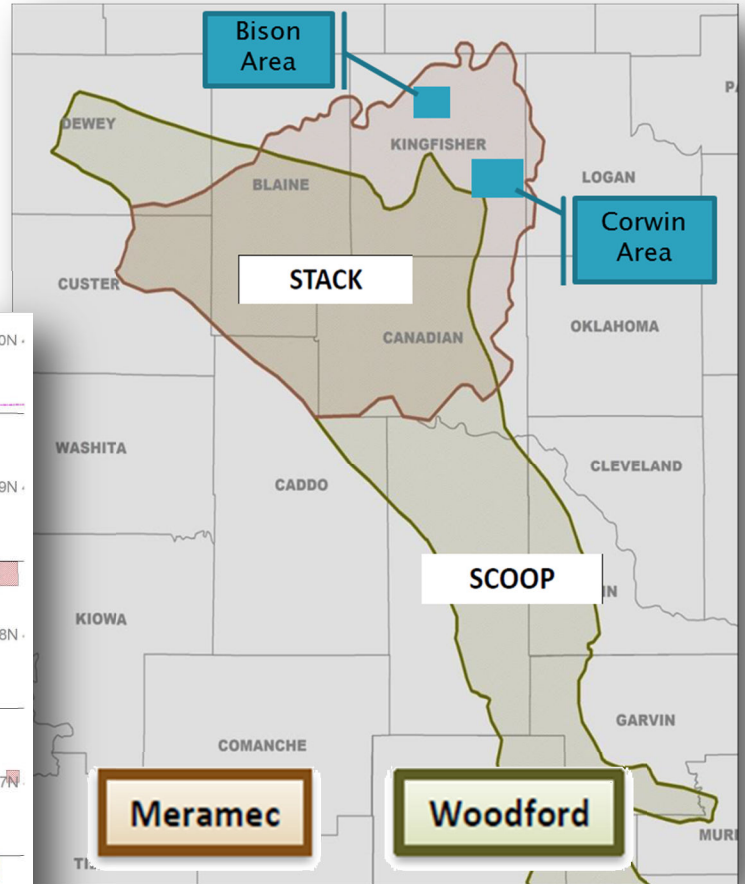


Image Source: Data from public corporate presentations

- Industry activity targeting Meramec and Osage Reservoir (and emerging Oswego)
 - Industry has completed approximately 25 wells (Osage) in last 12 months with improving results in surrounding asset area.
- Upside area includes 5 potential targets
 - Osage, Meramec, Oswego, Woodford and Hunton reservoirs
- **Additional scale will be available from Ward partners in Corwin AMI (potential to more than double existing Corwin assets)**

The Company and Pinnacle Energy Properties make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. *The Company and Pinnacle reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.*

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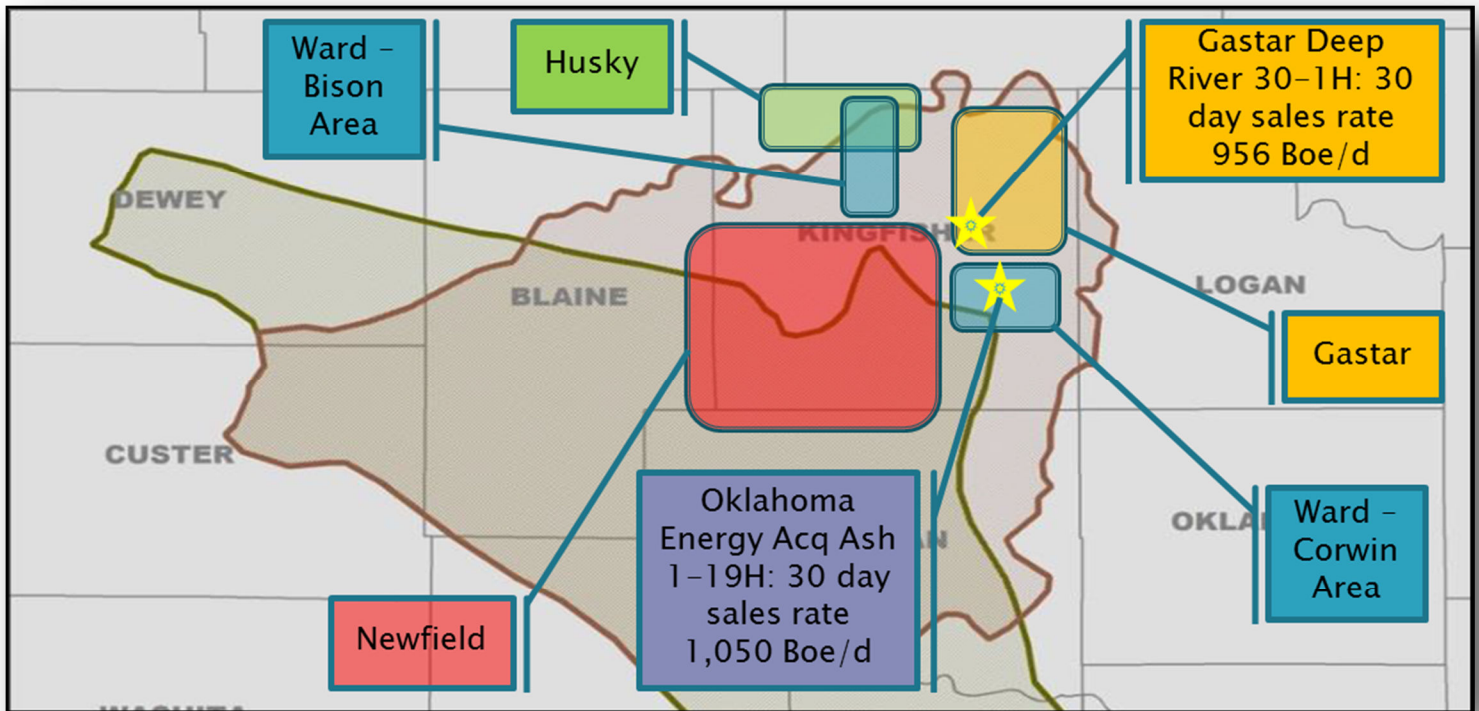


Image Source: Data from public corporate presentations

Other operators not shown also in immediate vicinity

- *Chaparral Energy*
- *Longfellow Energy*
- *Dorado E&P*
- *Oklahoma Energy Acquisitions*
- *Hinkle Oil & Gas*
- *PayRock Energy*

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